

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

July 21, 2000

REGISTRATION NO.: 23906 BOOK: 85 PAGE: 248  
BONDS ISSUED BY: Orchard Farm R-V School District  
AMOUNT OF ISSUE: \$4,000,000.00 (a portion of \$8,000,000 authorized) COUNTY: of St. Charles  
DATE OF ISSUE: July 1, 2000 MONTH OF MATURITY: March  
PURPOSE OF BONDS: (1) Constructing a new district multiplex facility to be used for elementary school physical education, interscholastic practice and as a district-wide auditorium, (2) general renovation projects, including air-conditioning of certain classrooms, asbestos removal, HVAC renovation and window replacement, and (3) repairing, improving, furnishing and equipping existing school buildings in the District

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 4.300%           | \$ 150,000.00 | 03/01/2001 |
| 4.450%           | 200,000.00    | 03/01/2002 |
| 4.550%           | 120,000.00    | 03/01/2003 |
| 4.600%           | 130,000.00    | 03/01/2004 |
| 4.650%           | 135,000.00    | 03/01/2005 |
| 4.700%           | 145,000.00    | 03/01/2006 |
| 4.750%           | 150,000.00    | 03/01/2007 |
| 4.800%           | 160,000.00    | 03/01/2008 |
| 4.850%           | 170,000.00    | 03/01/2009 |
| 4.900%           | 180,000.00    | 03/01/2010 |
| 5.000%           | 185,000.00    | 03/01/2011 |
| 5.100%           | 195,000.00    | 03/01/2012 |
| 5.150%           | 210,000.00    | 03/01/2013 |
| 5.200%           | 220,000.00    | 03/01/2014 |
| 5.250%           | 235,000.00    | 03/01/2015 |
| 5.300%           | 245,000.00    | 03/01/2016 |
| 5.350%           | 265,000.00    | 03/01/2017 |
| 5.400%           | 280,000.00    | 03/01/2018 |
| 5.450%           | 300,000.00    | 03/01/2019 |
| 5.500%           | 325,000.00    | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be called for redemption on March 1, 2010 and thereafter (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Country Club Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$3,969,580.00  
INTEREST RATE: 5.2900%  
ASSESSED VALUATION FOR: \$112,329,470  
INDEBTEDNESS: (Including this issue) \$10,305,000  
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000  
DATE OF ELECTION: April 4, 2000  
ELECTION RESULTS: Yes...825; No...558  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties; published The Bond Buyer and local newspaper  
NUMBER OF BIDS RECEIVED: 9